



**Effective December 1, 2014, Certain Official Forms, CM/ECF Event Changes & Updates, Miscellaneous Fees, and Rule Changes Take Effect.**

**Clerk’s Notice 14-06, Changes in Bankruptcy Court Miscellaneous Fee Schedule**

The Judicial Conference of the United States approved the increase of certain Bankruptcy Court Miscellaneous Fees.

| <b>Bankruptcy Court Miscellaneous Fee Schedule Changes</b> |                     |                                |
|--|---------------------|--------------------------------|
|  | Previous Filing Fee | Fee Effective December 1, 2014 |
| Motion to Redact   | \$0.00              | \$25.00                        |
| Direct Appeals   | \$157.00            | \$207.00                       |

Please review [Clerk’s Notice 14-06, Notice Regarding Bankruptcy Court Miscellaneous Fee Changes](#) located on our website for more information.

**Clerk’s Notice 14-06, Notice Regarding Revisions to Certain Bankruptcy Forms**

The Judicial Conference of the United States approved the revision of certain Official Bankruptcy Forms.

| <b>Official Form Changes</b> |   |
|------------------------------|---|
| B3A                          | Application for Individuals to Pay the Filing Fee in Installments |
| B3B                          | Application to have the Chapter 7 Filing Fee Waived               |
| B6                           | Summary (Summary of Schedules)                                    |

|             |   |
|-------------|---|
| B17A        | Notice of Appeal and Statement of Elections                                     |
| B17B        | Optional Appellee Statement of Election to Proceed in District Court            |
| B17C        | Certificate of Compliance with Rule 8015(a)(7)(B) or 8016(d)(2)                 |
| B22A-1      | Chapter 7 Statement of Current Monthly Income                                   |
| B22A-1 Supp | Statement of Exemption from Presumption of Abuse Under §707(b)(2)               |
| B22B        | Chapter 11 Statement of Current Monthly Income                                  |
| B22C-1      | Chapter 13 Statement of Current Monthly Income/Calculation of Commitment Period |
| B22C-2      | Calculation of Disposable Income  |

Please review [Clerk’s Notice 14-06, Notice Regarding Certain Bankruptcy Forms](#) located on our website for more information.

## ECF Changes & Updates

This section includes information regarding changes and updates to ECF events, menus and the way the system processes information.

### Statement of Evidence in Lieu of Transcript

A new event, Statement of Evidence in Lieu of Transcript, has been created to allow an appellant to file a statement of evidence when a transcript is unavailable as allowed by FRBP 8009(c), **([Bankruptcy > Appeal > Statement of Evidence in Lieu of Transcript] and [Adversary > Appeals > Statement of Evidence in Lieu of Transcript])** (see Figure 1).

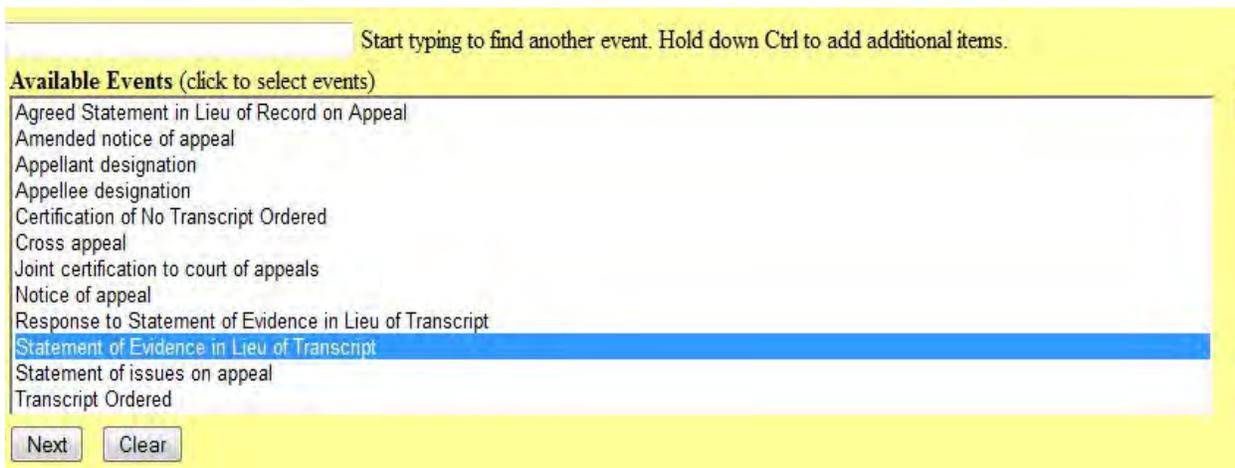


Figure 1

Upon docketing a Statement of Evidence in Lieu of Transcript, link the document(s) to related events (see Figure 2).

*Select the appropriate event(s) to which your event relates:*

11/21/2014 4 Notice of appeal . Fee Amount \$298 filed by Debtor Johnny Doe (RE: related document(s)2 Order dismissing case). Appellant Designation due by 12/5/2014. (Rielly, Bill)

Figure 2

Select the docket entry(s) to be associated with the above schedule(s). Response date can be changed (see Figure 3).

Statement of Evidence in Lieu of Transcript Response Due Date:

*Select docket entries which are to be associated with the above schedule(s).*

| Filing Date #                                    | Docket Text  |
|--|--|
| <input type="checkbox"/> 11/19/2014 <u>9</u>     | Notice of appeal . Fee Amount \$298 filed by Joint Debtor John D. Boehner , Debtor Trent B. Lott (RE: related document(s) <u>4</u> Order dismissing case). Appellant Designation due by 12/3/2014. (Wiker, Joshua)   |
| <input type="checkbox"/> 11/19/2014 <u>10</u> -1 |  |
| <input type="checkbox"/> 11/19/2014 <u>12</u>    | Statement of Evidence in Lieu of Transcript filed by Joint Debtor John D. Boehner, Debtor Trent B. Lott (RE: related document(s) <u>9</u> Notice of appeal). Statement of Evidence in Lieu of Transcript Response Due by 12/3/2014 (Wiker, Josh)                                     |
| <input type="checkbox"/> 11/26/2014 <u>13</u>    | Statement of Evidence in Lieu of Transcript filed by Joint Debtor John D. Boehner (RE: related document(s) <u>9</u> Notice of appeal, <u>12</u> Statement of Evidence in Lieu of Transcript). Statement of Evidence in Lieu of Transcript Response Due by 12/10/2014 (Wiker, Joshua) |
| <input type="checkbox"/> 11/26/2014 <u>14</u>    | Agreed Statement in Lieu of Record on Appeal filed by Joint Debtor John D. Boehner (RE: related document(s) <u>9</u> Notice of appeal). (Wiker, Joshua)  |
| <input type="checkbox"/> 11/26/2014 <u>15</u>    | Response to Statement of Evidence in Lieu of Transcript filed by Joint Debtor John D. Boehner (RE: related document(s) <u>13</u> Statement of Evidence in Lieu of Transcript). (Wiker, Josh)   |

Figure 3

## Response to Statement of Evidence in Lieu of Transcript

A party may file a response when an appellant files a Statement of Evidence in Lieu of Transcript. A new event has been created to docket the response, Response to Statement of Evidence in Lieu of Transcript, ([Bankruptcy > Appeal > Response to Statement of Evidence in Lieu of Transcript] and [Adversary > Appeals > Response to Statement of Evidence in Lieu of Transcript]) (see Figure 4).

Start typing to find another event. Hold down Ctrl to add additional items.

**Available Events** (click to select events)

- Agreed Statement in Lieu of Record on Appeal
- Amended notice of appeal
- Appellant designation
- Appellee designation
- Certification of No Transcript Ordered
- Cross appeal
- Joint certification to court of appeals
- Notice of appeal
- Response to Statement of Evidence in Lieu of Transcript**
- Statement of Evidence in Lieu of Transcript
- Statement of issues on appeal
- Transcript Ordered

Next Clear

Figure 4

Upon docketing a Response to Statement of Evidence in Lieu of Transcript, select the Statement of Evidence in Lieu of Transcript and the Notice of Appeal Events on the next screen (see Figure 5).

*Select the appropriate event(s) to which your event relates:*

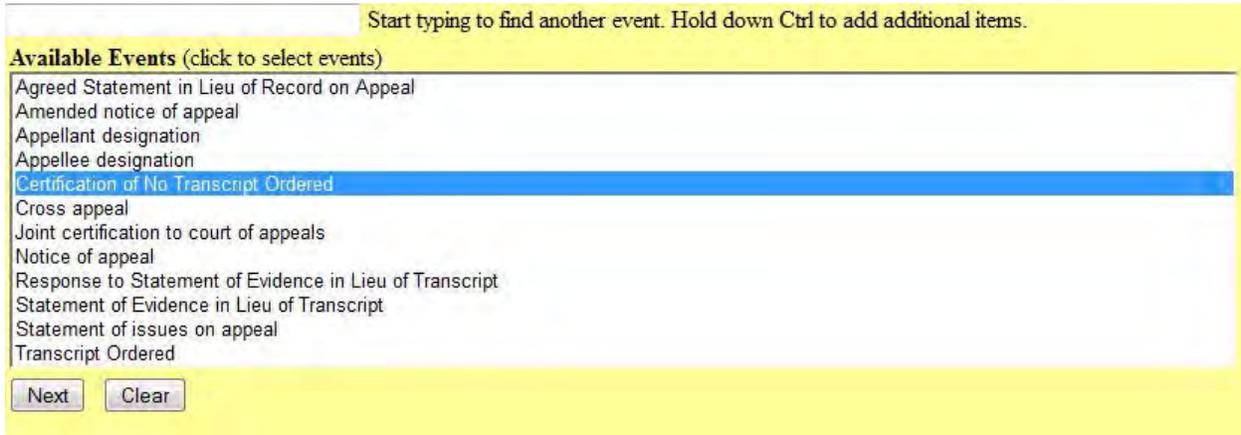
- 11/26/2014 3 Notice of appeal . Fee Amount \$298 filed by Debtor Johnny Doe (RE: related document(s)2 Order dismissing case). Appellant Designation due by 12/10/2014. (Rielly, Bill)
- 11/26/2014 4 Statement of Evidence in Lieu of Transcript filed by Debtor Johnny Doe (RE: related document(s)3 Notice of appeal). Statement of Evidence in Lieu of Transcript Response Due by 12/10/2014 (Rielly, Bill)

Next Clear

Figure 5

## Certification of No Transcript Ordered

FRBP 8009(b)(1)(A)&(B) and FRBP 8009(b)(2)(A)&(B) require the appellant(s) and appellee(s) to either file a copy of the transcript order or file a certification that a transcript is not being ordered. A new event has been created, Certification of No Transcript Ordered, ([Bankruptcy > Appeal > Certification of No Transcript Ordered] and [Adversary > Appeals > Certification of No Transcript Ordered]) (see Figure 6).



Start typing to find another event. Hold down Ctrl to add additional items.

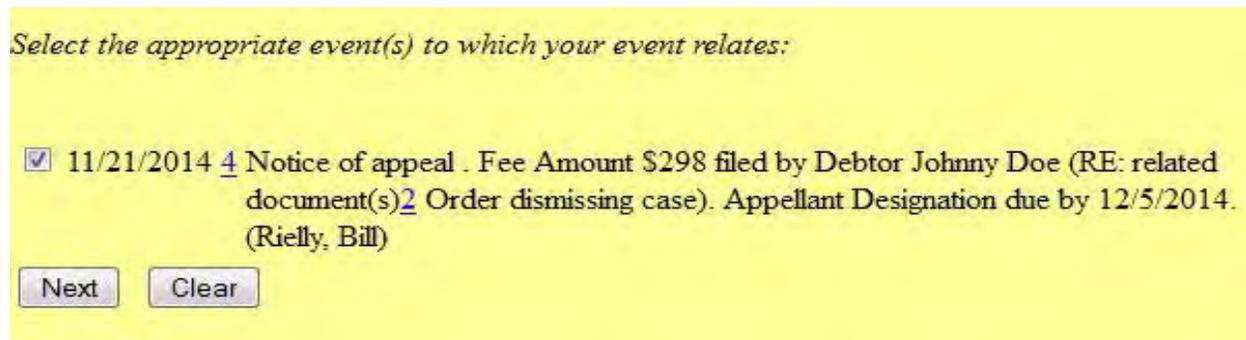
**Available Events** (click to select events)

- Agreed Statement in Lieu of Record on Appeal
- Amended notice of appeal
- Appellant designation
- Appellee designation
- Certification of No Transcript Ordered**
- Cross appeal
- Joint certification to court of appeals
- Notice of appeal
- Response to Statement of Evidence in Lieu of Transcript
- Statement of Evidence in Lieu of Transcript
- Statement of issues on appeal
- Transcript Ordered

Next Clear

Figure 6

Upon docketing a Certification of No Transcript Ordered, link the document(s) to related events (see Figure 7).



*Select the appropriate event(s) to which your event relates:*

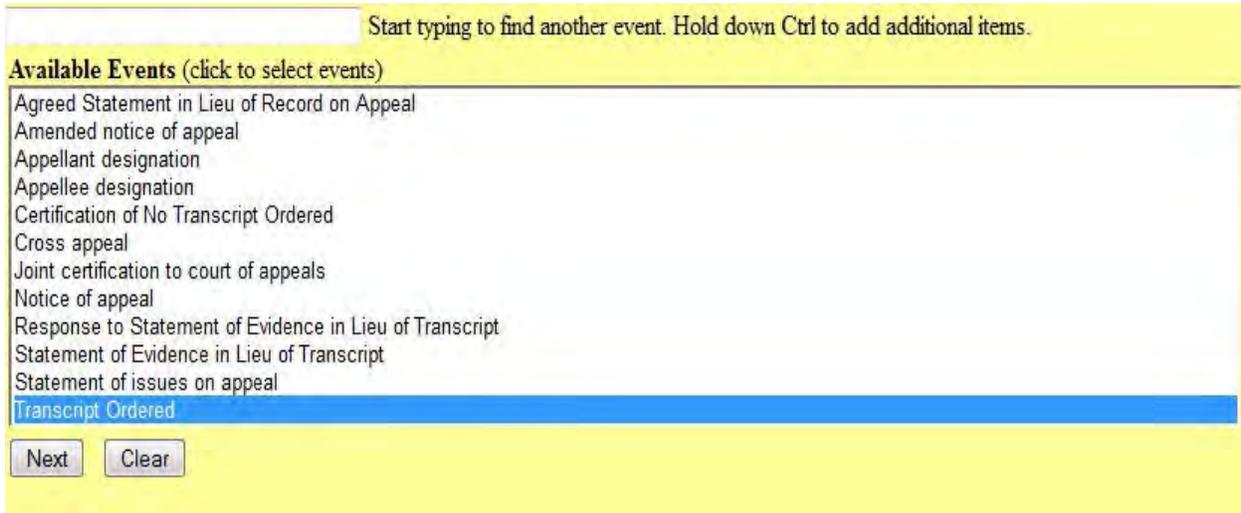
- 11/21/2014 4 Notice of appeal . Fee Amount \$298 filed by Debtor Johnny Doe (RE: related document(s) 2 Order dismissing case). Appellant Designation due by 12/5/2014. (Rielly, Bill)

Next Clear

Figure 7

## Transcript Ordered

FRBP 8009(b)(1)(A)&(B) and FRBP 8009(b)(2)(A)&(B) require the appellant(s) and appellee(s) to either file a copy of the transcript order or file a certification that a transcript is not being ordered. A new event has been created, Transcript Ordered, ([Bankruptcy > Appeal > Transcript Ordered] and [Adversary > Appeals > Transcript Ordered]) (see Figure 8).



Start typing to find another event. Hold down Ctrl to add additional items.

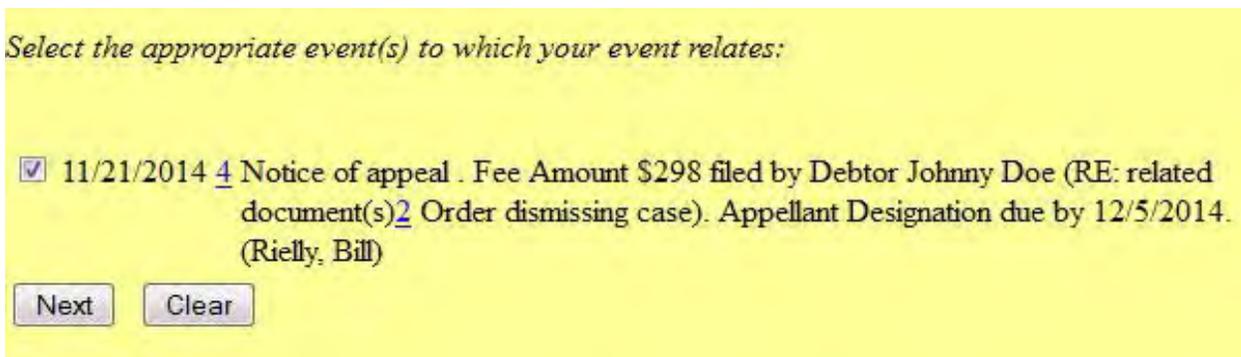
**Available Events** (click to select events)

- Agreed Statement in Lieu of Record on Appeal
- Amended notice of appeal
- Appellant designation
- Appellee designation
- Certification of No Transcript Ordered
- Cross appeal
- Joint certification to court of appeals
- Notice of appeal
- Response to Statement of Evidence in Lieu of Transcript
- Statement of Evidence in Lieu of Transcript
- Statement of issues on appeal
- Transcript Ordered**

Next Clear

Figure 8

Upon docketing a Transcript Ordered, link the document(s) to related events (see Figure 9).



*Select the appropriate event(s) to which your event relates:*

11/21/2014 4 Notice of appeal . Fee Amount \$298 filed by Debtor Johnny Doe (RE: related document(s)2 Order dismissing case). Appellant Designation due by 12/5/2014. (Rielly, Bill)

Next Clear

Figure 9

## Agreed Statement in Lieu of Record on Appeal

A new event, Agreed Statement in Lieu of Record on Appeal, has been created to allow parties to an appeal to file an agreed statement as to the record on appeal as allowed by FRBP 8009(c), ([Bankruptcy > Appeal > Agreed Statement in Lieu of Record on Appeal] and [Adversary > Appeals > Agreed Statement in Lieu of Record on Appeal]) (see Figure 10).

Start typing to find another event. Hold down Ctrl to add additional items.

**Available Events** (click to select events)

- Agreed Statement in Lieu of Record on Appeal
- Amended notice of appeal
- Appellant designation
- Appellee designation
- Certification of No Transcript Ordered
- Cross appeal
- Joint certification to court of appeals
- Notice of appeal
- Response to Statement of Evidence in Lieu of Transcript
- Statement of Evidence in Lieu of Transcript
- Statement of issues on appeal
- Transcript Ordered

Next Clear

Figure 10

Upon docketing an Agreed Statement in Lieu of Record on Appeal, link the document(s) to related events (see Figure 11).

Select the appropriate event(s) to which your event relates:

- 11/21/2014 4 Notice of appeal . Fee Amount \$298 filed by Debtor Johnny Doe (RE: related document(s)2 Order dismissing case). Appellant Designation due by 12/5/2014. (Rielly, Bill)

Next Clear

Figure 11

## Motion to Redact

When a party needs to file a redacted version of a previously filed docket entry or has filed a document that needs to be restricted but will not be refiled, there is now a \$25 fee associated with the request. The previously used event, Motion to Restrict Public Access has been disabled and a new event has been created, Motion to Redact/Restrict from Public View, (**[Bankruptcy > Motions/Applications > Redact/Restrict from Public View]** and **[Adversary > Motions/Applications > Redact/Restrict from Public View]**) (see Figure 12).

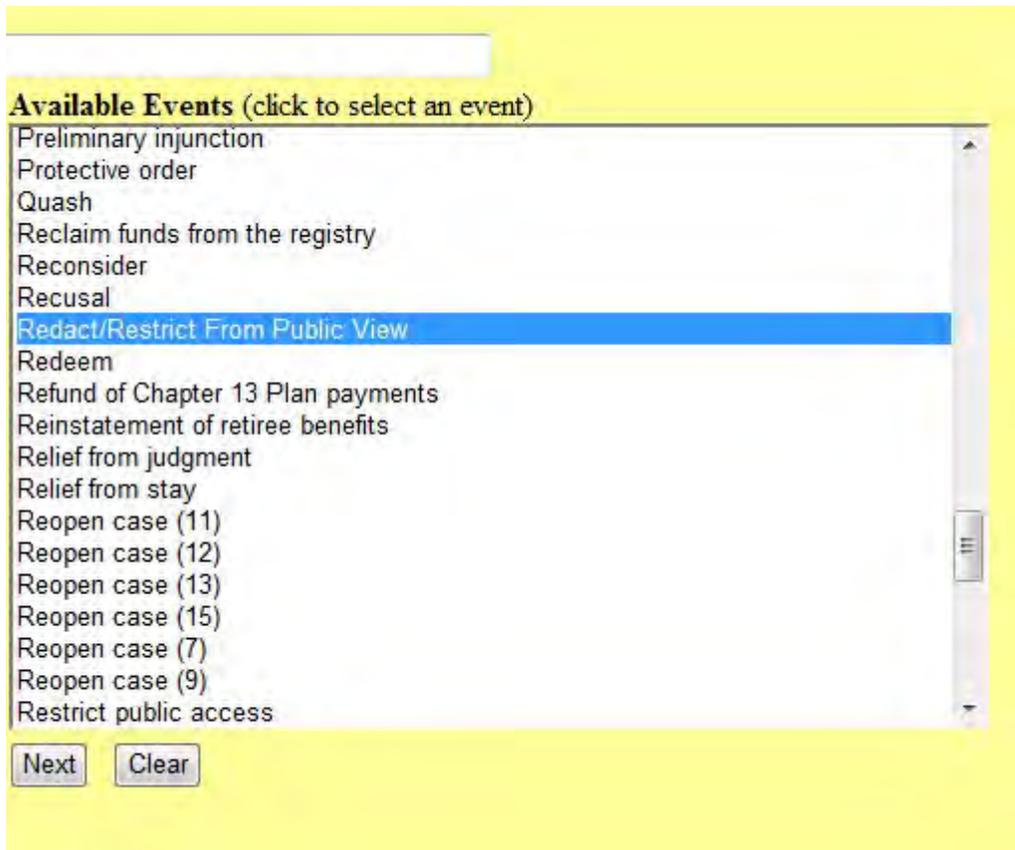


Figure 12

Select if the motion is requesting to Redact or Restrict from Public View (see Figure 13).

**This is a motion to:**

Redact  
 Restrict From Public View

---

**On the following screen link to the document you wish to redact/restrict.**

Figure 13

There is a fee of \$25 for a Motion to Redact/Restrict from Public View (see Figure 14).

**Each Affected Case is Charged a \$25 Redaction/Restriction Fee.**  
**Fee: \$25**

Figure 14

## Modifications to Form 22 (Statement of Current Monthly Income and Means Test) and the Associated Events

The following new events have been created in CM/ECF to allow debtors to comply with the modifications made to the Official Form Series 22 for Statement of Current Monthly Income and Means Test. The CM/ECF events associated with the previous forms have been deactivated. Please use the updated forms and events to satisfy any deficiencies associated with Current Monthly Income and Means Test forms.

### Chapter 7 Statement of Current Monthly Income Form 22A-1

A new event has been created, Chapter 7 Statement of Current Monthly Income Form 22A-1, (**Bankruptcy > Schedules/Statements/New Case Deficiencies > Chapter 7 Statement of Current Monthly Income Form 22A-1**) (see Figure 15).

Available Events (click to select an event)

- Balance sheet
- Cash flow statement
- Certificate of credit counseling
- Chapter 11 Statement of Current Monthly Income Form 22B
- Chapter 13 Calculation of Your Disposable Income Form 22C-2
- Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1
- Chapter 15 service list
- Chapter 7 Means Test Calculation Form 22A-2
- Chapter 7 Statement of Current Monthly Income Form 22A-1**
- Disclosure of compensation of attorney for debtor
- Employee income records
- Form 21 - SSN Verification
- Matrix
- Notice to individual consumer debtor (s)
- Schedules

Next Clear

Figure 15

Select Presumption of Abuse.

Enter Current Monthly Income of Individual Debtor(s) (see Figure 16).

Presumption of Abuse

Enter Current Monthly Income of Individual Debtor(s):

Next Clear

Figure 16

## Chapter 7 Means Test Calculation Form 22A-2

A new event has been created, Chapter 7 Means Test Calculation Form 22A-2, (Bankruptcy > Schedules/Statements/New Case Deficiencies > Chapter 7 Means Test Calculation Form 22A-2) (see Figure 17).

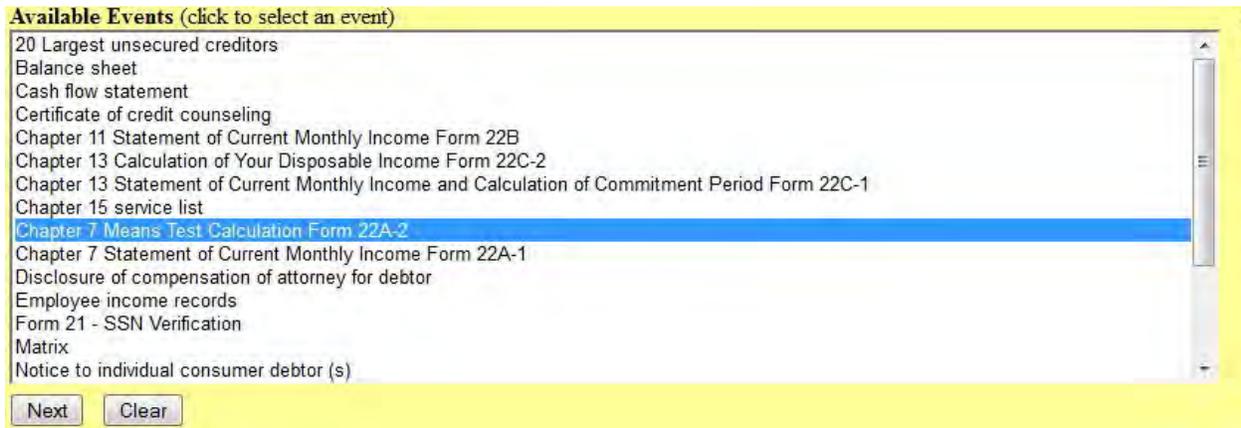


Figure 17

Select Presumption of Abuse (see Figure 18).

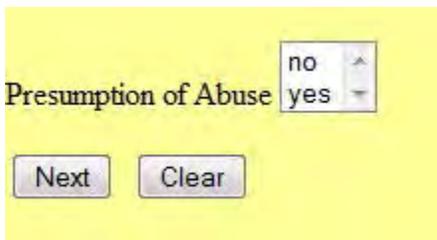
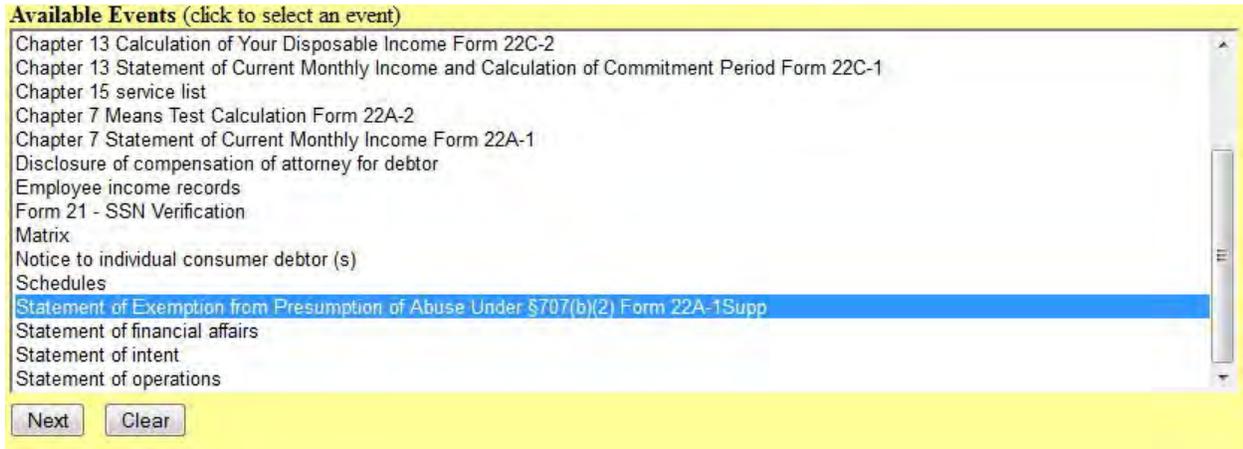


Figure 18

## Statement of Exemption from Presumption of Abuse

A new event has been created, Statement of Exemption from Presumption of Abuse Under §707(b)(2), (**Bankruptcy > Schedules/Statements/New Case Deficiencies > Statement of Exemption from Presumption of Abuse Under §707(b)(2)**) (see Figure 19).



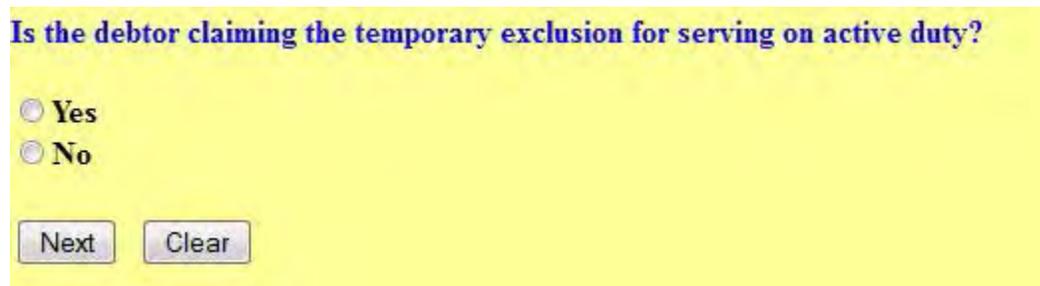
**Available Events** (click to select an event)

- Chapter 13 Calculation of Your Disposable Income Form 22C-2
- Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1
- Chapter 15 service list
- Chapter 7 Means Test Calculation Form 22A-2
- Chapter 7 Statement of Current Monthly Income Form 22A-1
- Disclosure of compensation of attorney for debtor
- Employee income records
- Form 21 - SSN Verification
- Matrix
- Notice to individual consumer debtor (s)
- Schedules
- Statement of Exemption from Presumption of Abuse Under §707(b)(2) Form 22A-1Supp**
- Statement of financial affairs
- Statement of intent
- Statement of operations

Next Clear

Figure 19

Select if the debtor is claiming the temporary exclusion for serving on active duty? (see Figure 20).



**Is the debtor claiming the temporary exclusion for serving on active duty?**

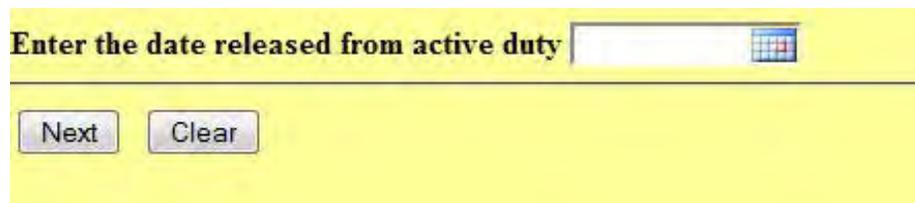
Yes

No

Next Clear

Figure 20

If (Yes), enter the date released from active duty (see Figure 21).

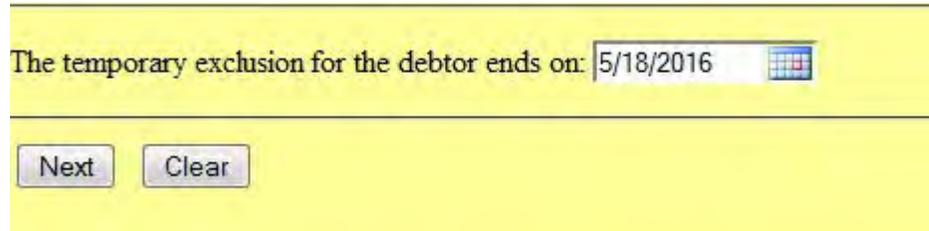


**Enter the date released from active duty**

Next Clear

Figure 21

The temporary exclusion for the debtor ends on: (Date is automatically computed) (see Figure 22).

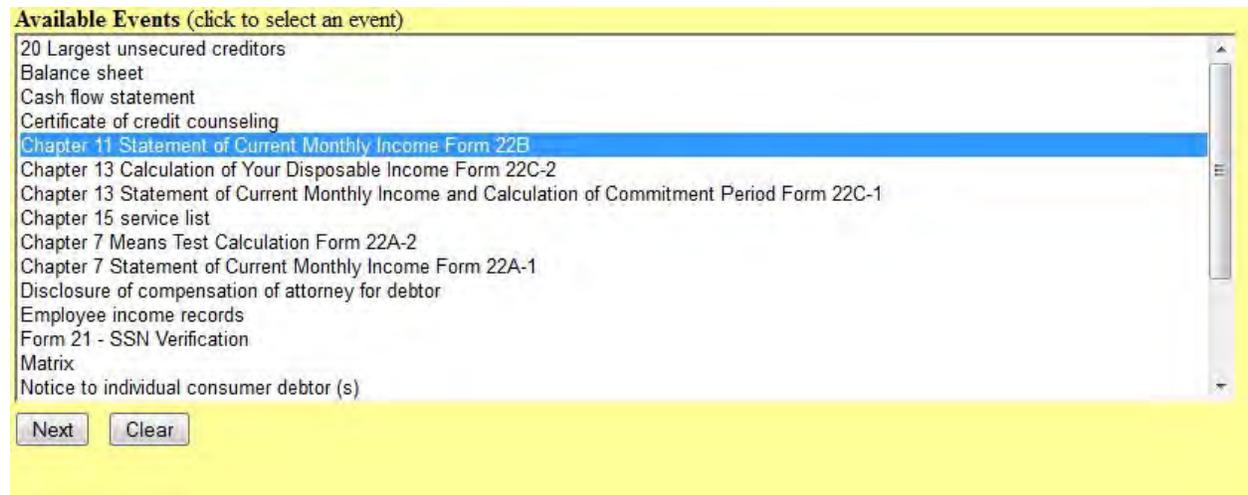


The temporary exclusion for the debtor ends on:  

Figure 22

### Chapter 11 Statement of Current Monthly Income Form 22B

A new event has been created, Chapter 11 Statement of Current Monthly Income Form 22B, (**Bankruptcy > Schedules/Statements/New Case Deficiencies > Chapter 11 Statement of Current Monthly Income Form 22B**) (see Figure 23).

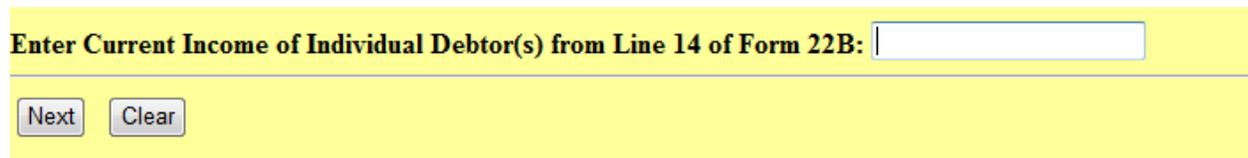


**Available Events** (click to select an event)

- 20 Largest unsecured creditors
- Balance sheet
- Cash flow statement
- Certificate of credit counseling
- Chapter 11 Statement of Current Monthly Income Form 22B**
- Chapter 13 Calculation of Your Disposable Income Form 22C-2
- Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1
- Chapter 15 service list
- Chapter 7 Means Test Calculation Form 22A-2
- Chapter 7 Statement of Current Monthly Income Form 22A-1
- Disclosure of compensation of attorney for debtor
- Employee income records
- Form 21 - SSN Verification
- Matrix
- Notice to individual consumer debtor (s)

Figure 23

Enter the Current Income of Individual Debtor(s) from Line 14 of Form 22B (see Figure 24).



**Enter Current Income of Individual Debtor(s) from Line 14 of Form 22B:**

Figure 24

## Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1

A new event has been created, Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1, (**Bankruptcy > Schedules/Statements/New Case Deficiencies > Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1**) (see Figure 25).

**Available Events** (click to select an event)

- Certificate of credit counseling
- Chapter 11 Statement of Current Monthly Income Form 22B
- Chapter 13 Calculation of Your Disposable Income Form 22C-2
- Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1**
- Chapter 15 service list
- Chapter 7 Means Test Calculation Form 22A-2
- Chapter 7 Statement of Current Monthly Income Form 22A-1
- Disclosure of compensation of attorney for debtor
- Employee income records
- Form 21 - SSN Verification
- Matrix
- Notice to individual consumer debtor (s)
- Schedules
- Statement of Exemption from Presumption of Abuse Under §707(b)(2) Form 22A-1Supp
- Statement of financial affairs

Figure 25

Enter the Current Income of Individual Debtor(s) from Line 14 of Form 22C-1 (see Figure 26).

**Enter Current Income of Individual Debtor(s) from Line 14 of Form 22C-1 :**

Figure 26

Select if Disposable Income is determined (see Figure 27).

**Is Disposable Income Determined?**

Yes

No

Figure 27

Select Commitment Period (see Figure 28).

**Is Commitment Period for 3 or 5 Years?**

3 Years

5 Years

Next Clear

Figure 28

### Chapter 13 Calculation of Your Disposable Income Form 22C-2

A new event has been created, Chapter 13 Calculation of Your Disposable Income Form 22C-2, (**Bankruptcy > Schedules/Statements/New Case Deficiencies > Chapter 13 Calculation of Your Disposable Income Form 22C-22**) (see Figure 29).

**Available Events** (click to select an event)

- 20 Largest unsecured creditors
- Balance sheet
- Cash flow statement
- Certificate of credit counseling
- Chapter 11 Statement of Current Monthly Income Form 22B
- Chapter 13 Calculation of Your Disposable Income Form 22C-2**
- Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period Form 22C-1
- Chapter 15 service list
- Chapter 7 Means Test Calculation Form 22A-2
- Chapter 7 Statement of Current Monthly Income Form 22A-1
- Disclosure of compensation of attorney for debtor
- Employee income records
- Form 21 - SSN Verification
- Matrix
- Notice to individual consumer debtor (s)

Next Clear

Figure 29

If you have any questions or need further assistance docketing events, contact the ECF Help Desk at (800) 442-6850.

Filing resources, including Federal and Local Rules, the ECF User Manual and online [help](http://www.txnb.uscourts.gov/) are located on the Court's website: <http://www.txnb.uscourts.gov/>.

